

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	18,591.93	-582.05	-3.04%	Stocks may open higher				
S&P 500	2,237.40	-67.52	-2.93%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 382 points at the opening bell.Overseas, Asian markets were trading sharply higher after the US Federal Reserve launched unlimited bond buying and other fresh steps and the US Congress appeared closer to a deal on a massive stimulus package to boost the world's largest economy hammered by the coronavirus.				
FTSE 100	4,993.89	-196.89	-3.79%	Corporate News				
DAX	8,741.15	-187.80	-2.10%	*State Bank Of India: The bank said it has made payment of yearly interest to the bondholders of Basel III compliant AT1 bonds.				
Nikkei 225	18,060.00	1,172.22	6.94%	*Sterile Technologies: The board will meet on March 24 to consider and approve share buyback.				
Nasdaq	6,860.67	-18.84	-0.27%	*Dr Reddy's Labs: The board will meet on March 27 to consider raising of funds through the issuance of commercial papers.				
Indian Indices				*Finolex Industries: Manufacturing plants and offices in Maharashtra will be closed till March 31.				
Nifty 50	7,610.25	-1135.20	-12.98%	*Indiabulls Housing Finance - Brickwork Ratings has reaffirmed long-term rating at "BWR AA+" and Perpetual Debt at "BWR AA". Watch on long-term rating resolved to 'Negative Outlook'				
BSE Sensex	25,981.24	-3934.72	-13.15%	*Yes Bank to consider a proposal of fund raising on March 26				
Nifty Bank	16,917.65	-3399.95	-16.73%	*HUL signed agreement to acquire with Glenmark Pharmaceuticals' hygiene brand 'VWash'				
NIFTY Midcap 100	10,990.80	-1670.45	-13.19%	*IndusInd Bank - Managing Director & CEO Romesh Sobti retires				
NIFTY Smallcap 100	3,372.65	-512.60	-13.19%	*Reliance Jio on Monday said it will offer free broadband service to new customers and doubled data limit for all existing customers to support work from home in fight against coronavirus. The company has also doubled data limits for top-up voucher and bundle-free calling minutes to non-Jio networks in these vouchers.				
Forex Rates				Indian Economy				
USD/INR	76.19	0.99	1.32%	*E-commerce and online groceries faced disruption to their warehouse and delivery operations in India on Monday as dozens of cities including New Delhi went into a lockdown to tackle the spread of coronavirus, industry executives said.				
EUR/INR	81.35	0.82	1.02%	Global Economy				
GBP/INR	87.82	-0.48	-0.54%	*U.S. Federal Reserve's sweeping pledge to spend whatever it took to stabilise the financial system eased debt market pressures, even if it could not offset the immediate economic hit of the coronavirus.In its latest drastic step, the Fed offered to buy unlimited amounts of assets to steady markets and expanded its mandate to corporate and muni bonds.				
JPY/INR	0.69	0.01	1.09%	NSE Indices / Sectoral Performance				
Commodities								
Crude Oil WTI Feb-2019	3,786	67	1.80%					
Natural Gas Feb-2019	190	-1.3	-0.68%					
Gold Apr-2019	32,834	-212	-0.64%					
Silver Mar-2019	39,510	-312	-0.78%					
Aluminium Feb-2019	130	-3.05	-2.29%					
Copper Feb-2019	433	-6.75	-1.54%					
Fund Flows								
	Gross Purchase	Gross Sales	Net Buy/Sales					
Cash(Rs Crores)								
FI	5,701.63	8,690.92	-2,989.29					
DII	6,897.22	5,814.98	1,082.24					
F&O								
FI Index Fut	6732.84	5996.17	736.67					
FI Index Opt	41069.68	-452.04	-452.04					
Market Turnover: NSE								
Cash(INR cr)	34,869.07	-22,770.80	-39.51%					
F&O (INR cr)	416,817.72	-260,993.74	-38.51%					
Total	451,686.79	-283,764.54	-38.18%					
Market Volatility								
CBOE VIX	61.59	-4.45	-6.74%					
INDIA VIX	71.99	4.89	7.28%					
10 yrs Gsec Yield								
US	0.75%	-0.72	-0.13					
India	6.38%	-0.04	0.12					
Nifty Supports								
Nifty	S3	S2	S1					
	7780	7840	7950	R3	R2	R1		
				8360	8260	8150		
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	273.48	294.27	313.13	333.92	352.78	373.57	392.43
INFRAEL	Bharti Infratel Limited	119.80	126.65	134.30	141.15	148.80	155.65	163.30
TCS	Tata Consultancy Services Limited	1,450.25	1,534.00	1,582.50	1,666.25	1,714.75	1,798.50	1,847.00
ASIANPAINT	Asian Paints Limited	1,284.55	1,387.65	1,443.80	1,546.90	1,603.05	1,706.15	1,762.30
INFY	Infosys Limited	464.67	490.28	509.72	535.33	554.77	580.38	599.82
TITAN	Titan Company Limited	683.78	727.52	753.58	797.32	823.38	867.12	893.18
UPL	UPL Limited	192.55	216.35	235.40	259.20	278.25	302.05	321.10
ICICIBANK	ICICI Bank Limited	236.67	258.33	270.37	292.03	304.07	325.73	337.77
DRREDDY	Dr. Reddy's Laboratories Limited	2,254.42	2,467.33	2,621.17	2,834.08	2,987.92	3,200.83	3,354.67
ULTRACEMCO	UltraTech Cement Limited	2,712.40	2,875.10	2,965.00	3,127.70	3,217.60	3,380.30	3,470.20
WIPRO	Wipro Limited	153.33	159.17	165.33	171.17	177.33	183.17	189.33
ITC	ITC Limited	136.00	142.60	148.80	155.40	161.60	168.20	174.40
IOC	Indian Oil Corporation Limited	71.27	75.63	78.52	82.88	85.77	90.13	93.02
KOTAKBANK	Kotak Mahindra Bank Limited	936.98	1,007.57	1,063.28	1,133.87	1,189.58	1,260.17	1,315.88
TECHM	Tech Mahindra Limited	392.93	432.17	463.53	502.77	534.13	573.37	604.73
HDFCBANK	HDFC Bank Limited	675.93	720.47	749.68	794.22	823.43	867.97	897.18
ONGC	Oil & Natural Gas Corporation Limited	53.30	56.65	58.80	62.15	64.30	67.65	69.80
HINDUNILVR	Hindustan Unilever Limited	1,682.50	1,766.25	1,817.55	1,901.30	1,952.60	2,036.35	2,087.65
LT	Larsen & Toubro Limited	577.40	641.70	681.35	745.65	785.30	849.60	889.25
AXISBANK	Axis Bank Limited	187.33	244.67	277.33	334.67	367.33	424.67	457.33
HDFC	Housing Development Finance Corporation Limited	1,282.80	1,391.40	1,456.05	1,564.65	1,629.30	1,737.90	1,802.55
NTPC	NTPC Limited	66.67	69.93	73.47	76.73	80.27	83.53	87.07
HCLTECH	HCL Technologies Limited	358.75	379.60	402.30	423.15	445.85	466.70	489.40
INDUSINDBK	IndusInd Bank Limited	233.50	281.80	308.40	356.70	383.30	431.60	458.20
RELIANCE	Reliance Industries Limited	786.75	831.20	861.10	905.55	935.45	979.90	1,009.80
BAJAJ-AUTO	Bajaj Auto Limited	1,260.67	1,580.33	1,749.67	2,069.33	2,238.67	2,558.33	2,727.67
BAFINANCE	Bajaj Finance Limited	1,628.97	1,926.98	2,103.97	2,401.98	2,578.97	2,876.98	3,053.97
ZEEL	Zee Entertainment Enterprises Limited	77.62	96.78	106.37	125.53	135.12	154.28	163.87
CIPLA	Cipla Limited	327.47	348.73	364.37	385.63	401.27	422.53	438.17
BAJAJFINSV	Bajaj Finserv Limited	2,574.47	3,511.73	4,015.87	4,953.13	5,457.27	6,394.53	6,898.67
SBIN	State Bank of India	155.72	167.98	174.97	183.27	194.22	206.48	218.73
ADANIAPORTS	ADANIAPORTS	167.27	185.13	200.07	217.93	232.87	250.73	265.67
COALINDIA	Coal India Limited	105.32	112.68	120.12	127.48	134.92	142.28	149.72
GRASIM	Grasim Industries Limited	285.72	341.38	388.67	444.33	491.62	547.28	594.57
BHARTIARTL	Bharti Airtel Limited	350.17	374.83	396.37	421.03	442.57	467.23	488.77
POWERGRID	Power Grid Corporation of India Limited	130.28	135.92	144.58	150.22	158.88	164.52	173.18
MARUTI	Maruti Suzuki India Limited	3,300.33	3,720.67	3,949.33	4,369.67	4,598.33	5,018.67	5,247.33
TATAMOTORS	Tata Motors Limited	58.47	62.23	64.47	68.23	70.47	74.23	76.47
BPCL	Bharat Petroleum Corporation Limited	221.83	242.07	257.53	277.77	293.23	313.47	328.93
GAIL	GAIL (India) Limited	64.38	68.57	73.63	77.82	82.88	87.07	92.13
HEROMOTOCO	Hero MotoCorp Limited	1,379.23	1,449.62	1,532.38	1,602.77	1,685.53	1,755.92	1,838.68
HINDALCO	Hindalco Industries Limited	68.10	76.50	83.15	91.55	98.20	106.60	113.25
M&M	Mahindra & Mahindra Limited	262.30	271.45	285.60	294.75	308.90	318.05	332.20
VEDL	Vedanta Limited	49.68	55.67	59.33	65.32	68.98	74.97	78.63
TATASTEEL	Tata Steel Limited	233.28	243.42	257.73	267.87	282.18	292.32	306.63
JSWSTEEL	JSW Steel Limited	105.10	120.60	133.25	148.75	161.40	176.90	189.55
EICHERMOT	Eicher Motors Limited	8,134.10	10,730.40	12,047.40	14,643.70	15,960.70	18,557.00	19,874.00

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